

Notice of the Disclosure Request

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| 1. Unique number of the corporate event: | CA000008713474 |
| 2. Type of corporate event: | Disclosure Request |
| 3. ISIN code of the financial instrument: | XS1303929894 |
| 4. Description: | Ukrainos VVP 2040.05.31 |
| 5. ISIN for the interim shares or security (if applicable): | N/A |
| 6. Guaranteed participation date (if applicable): | N/A |
| 7. Ex-Date: | N/A |
| 8. Record Date: | N/A |
| 9. Start of the election period: | 06.06.2025 |
| 10. Last day of the election period: | Ongoing |
| 11. Issuer deadline: | Ongoing |
| 12. Payment date: | N/A |
| 13. Buyer protection deadline: | N/A |

14. Other information (if applicable):
- THIS CORPORATE ACTION NOTIFICATION SERVES TO DISCLOSE YOUR IDENTITY WITHOUT DECLARING YOUR BONDS DUE AND PAYABLE. TO DISCLOSE YOUR IDENTITY AND TO DECLARE YOUR BONDS DUE AND PAYABLE, PLEASE REFER TO THE RELATED EVENT: DUE AND PAYABLE + DISCLOSURE CA000008713421
15. Options for the shareholder related to this voluntary event:
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| Option 1: | Consent Granted |
| Option 2: | No Action (Default option) |

16. The deadline for submitting your response with the option you selected: **Ongoing**

Additional information for shareholder:

INFORMATION SOURCE: TRUSTEE, BANK OF NEW YORK MELLON, LONDON

UKRAINE NOTIFIED THE HOLDERS OF THE SECURITIES THAT PURSUANT TO A MORATORIUM ON PAYMENTS UNDER THE SECURITIES FROM AND AFTER 31/05/2025, UKRAINE WILL NOT PAY THE PAYMENT AMOUNT DUE ON 02/06/2025. THE MORATORIUM REFERRED TO IN UKRAINES NOTICE IS A BREACH OF A COVENANT CONTAINED IN CONDITION 6.4 OF THE SECURITIES. PURSUANT TO CLAUSE 4.5 (NOTIFICATION OF NON-PAYMENT) OF THE AGENCY AGREEMENT, THE PRINCIPAL PAYING AGENT NOTIFIED THE TRUSTEE THAT THE PRINCIPAL PAYING AGENT HAD NOT RECEIVED THE PAYMENT AMOUNT DUE 02/06/2025.

PURSUANT TO CLAUSE 2.1(B) OF THE TRUST DEED AND CONDITION 7.3 OF THE SECURITIES, IF ANY PAYMENT IS NOT RECEIVED WHEN DUE, THE ISSUER WILL PAY TO THE TRUSTEE ON DEMAND INTEREST ON SUCH AMOUNT, CALCULATED ON THE BASIS OF A YEAR OF 360 DAYS AND THE ACTUAL NUMBER OF DAYS ELAPSED SINCE PAYMENT WAS DUE, AT A RATE OF 7.75 PER CENT PER ANNUM UNTIL THE FULL AMOUNT OUTSTANDING HAS BEEN PAID TO THE HOLDER OR THE TRUSTEE OR ANY AGENT.

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS.
DOCUMENTATION: <https://luminor.lt/8713421-233>

THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY ANYONE IN ANY JURISDICTION IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER. BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT OUTSIDE THE EUROCLEAR SYSTEM.

If the shareholder does not participate in this voluntary corporate event, default option will be selected.