

## Notice of the Consent

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|---|---|
| 1. Unique number of the corporate event:                                    | CA000008713421  |
| 2. Type of corporate event:   | Due and Payable + Disclosure  |
| 3. ISIN code of the financial instrument:                                   | XS1303929894  |
| 4. Description:   | Ukrainos VVP 2040.05.31   |
| 5. ISIN for the interim shares or security (if applicable):                 | N/A   |
| 6. Guaranteed participation date (if applicable):                           | N/A   |
| 7. Ex-Date:   | N/A   |
| 8. Record Date:   | N/A   |
| 9. Start of the election period:  | 06.06.2025  |
| 10. Last day of the election period:  | Ongoing   |
| 11. Issuer deadline:  | Ongoing   |
| 12. Payment date:   | N/A   |
| 13. Buyer protection deadline:  | N/A   |
| 14. Other information (if applicable):                                      | THIS CORPORATE ACTION NOTIFICATION SERVES TO DISCLOSE YOUR IDENTITY AND TO DECLARE YOUR BONDS DUE AND PAYABLE. TO DISCLOSE YOUR IDENTITY WITHOUT DECLARING YOUR BONDS DUE AND PAYABLE, PLEASE REFER TO THE RELATED EVENT: DISCLOSURE REQUEST CA000008713474 |
| 15. Options for the shareholder related to this voluntary event:            |   |
| <b>Option 1:</b>  | Consent Granted   |
| <b>Option 2:</b>  | No Action (Default option)  |
| 16. The deadline for submitting your response with the option you selected: | <b>Ongoing</b>  |

Additional information for shareholder:

INFORMATION SOURCE: TRUSTEE, BANK OF NEW YORK MELLON, LONDON

UKRAINE NOTIFIED THE HOLDERS OF THE SECURITIES THAT PURSUANT TO A MORATORIUM ON PAYMENTS UNDER THE SECURITIES FROM AND AFTER 31/05/2025, UKRAINE WILL NOT PAY THE PAYMENT AMOUNT DUE ON 02/06/2025. THE MORATORIUM REFERRED TO IN UKRAINES NOTICE IS A BREACH OF A COVENANT CONTAINED IN CONDITION 6.4 OF THE SECURITIES. PURSUANT TO CLAUSE 4.5 (NOTIFICATION OF NON-PAYMENT) OF THE AGENCY AGREEMENT, THE PRINCIPAL PAYING AGENT NOTIFIED THE TRUSTEE THAT THE PRINCIPAL PAYING AGENT HAD NOT RECEIVED THE PAYMENT AMOUNT DUE 02/06/2025.

PURSUANT TO CLAUSE 2.1(B) OF THE TRUST DEED AND CONDITION 7.3 OF THE SECURITIES, IF ANY PAYMENT IS NOT RECEIVED WHEN DUE, THE ISSUER WILL PAY TO THE TRUSTEE ON DEMAND INTEREST ON SUCH AMOUNT, CALCULATED ON THE BASIS OF A YEAR OF 360 DAYS AND THE ACTUAL NUMBER OF DAYS ELAPSED SINCE PAYMENT WAS DUE, AT A RATE OF 7.75 PER CENT PER ANNUM UNTIL THE FULL AMOUNT OUTSTANDING HAS BEEN PAID TO THE HOLDER OR THE TRUSTEE OR ANY AGENT.

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS.

DOCUMENTATION: <https://luminor.lt/8713421-233>

If the shareholder does not participate in this voluntary corporate event, default option will be selected.