

Notice of the Exchange Offer

- | | |
|--|--|
| 1. Unique number of the corporate event: | EXOFLT0000000031 |
| 2. Type of corporate event: | Exchange Offer |
| 3. ISIN code of the financial instrument: | LT0000408403 |
| 4. Description: | EUR 10.00 UAB PRESES NAMS
OBLIGACIJOS 23-2025 |
| 5. ISIN for the new shares or security (if applicable): | LV0000104271 (EUR 9.00 AS PN PROJECT
NODROŠINĀTĀS OBLIGĀCIJAS PUBLISKĀS
PROGRAMMAS EMISIJAS IETVAROS) |
| 6. Guaranteed participation date (if applicable): | 27.05.2025 |
| 7. Ex-Date: | N/A |
| 8. Record Date: | N/A |
| 9. Start of the election period: | 12.05.2025 |
| 10. Last day of the election period: | 30.05.2025 |
| 11. Issuer deadline: | 30.05.2025 |
| 12. Transaction date: | 04.06.2025 |
| 13. Buyer protection deadline: | 29.05.2025 |
| 14. Other information (if applicable): | N/A |
| 15. Options for the shareholder related to this voluntary event: | |
| Option 1: | Securities Option: Distribution of new securities
to holders, exchange ratio 1000/1000 (nominal
value) |
| Option 2: | No Action (default) |
| 16. The deadline for submitting your response with the
option you selected: | 28.05.2025 12:00 |

Additional information for shareholder:

<https://nasdaqcsd.com/statistics/lithuania/en/corporate-action/70261>

If the shareholder does not participate in this voluntary corporate event, default option will be selected.