

Notice of the Exchange Offer

1. Unique number of the corporate event: EXOFLT0000000032
2. Type of corporate event: Exchange Offer
3. ISIN code of the financial instrument: LT0000405938
4. Description: EUR 5.00 ATSINAUJINANČIOS ENERGETIKOS INVESTICIJOS OBLIGACIJOS 21-2025

5. ISIN for the new shares or security (if applicable): LT0000134439
Name: EUR 8.00 ATSINAUJINANČIOS ENERGETIKOS INVESTICIJOS OBLIGACIJOS 25-2027
6. Guaranteed participation date (if applicable): 05.06.2025
7. Ex-Date: N/A
8. Record Date: N/A
9. Start of the election period: 28.05.2025
10. Last day of the election period: 11.06.2025
11. Issuer deadline: 11.06.2025
12. Payment date: 16.06.2025
13. Buyer protection deadline: 10.06.2025

14. Other information (if applicable): Holders of LT0000405938 bonds may exchange their bonds for newly issued bonds of the issuer (ISIN LT0000134439 tenor 2.5yr coupon 8pct). Alternatively holders can tender their bonds to the issuer at 99pct of denomination

15. Options for the shareholder related to this voluntary event:
Option 1: Securities Option: Distribution of new securities to holders, exchange ratio 100 000 / 100 000 (nominal value)
Option 2: Cash (EUR) / Rate: 0.99
Option 3: No Action (default)

16. The deadline for submitting your response with the option you selected: **09.06.2025 12:00**

Additional information for shareholder:

Keisti turimas obligacijas į naujas (ISIN LT0000134439), nominalioji vertė – 100 000 EUR, kartotinis – 1 000 EUR, su 8,0 % metine palūkanų norma, santykiu 1:1. Arba siūlyti savo turimas obligacijas išpirkti už 99 proc. Nominaliosios vertės dydžio išmoką grynaisiais pinigais už kiekvieną kartu išmokant neišmokėtas sukauptas palūkanas už laikotarpį nuo 2024 m. gruodžio 14 d. iki 2025 m. birželio 13 d. (imtinai)/Exchange existing bonds for new ones (ISIN LT0000134439), nominal value – EUR 100,000, multiple – EUR 1,000, with an annual interest rate of 8.0%, in a ratio of 1:1. Or offer to redeem your existing bonds for a cash payment of 99% of the nominal value for each, together with the payment of unpaid accrued interest for the period from December 14, 2024 to June 13, 2025 (inclusive).

<https://nasdaqcsd.com/statistics/lithuania/en/corporate-action/70676>

If the shareholder does not participate in this voluntary corporate event, default option will be selected.