

August 13, 2008



FI Dnr 08-4697-413

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**Certificate of Approval of a Prospectus**  
in accordance with Articles 17 and 18 of Directive 2003/71/EC or pursuant  
to national law transposing Articles 17 and 18 of Directive 2003/71/EC

**To: Securities Commission (Lithuania)**  
**From: Finansinspektionen (Sweden)**

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Swedish Financial Instruments Trading Act transposing Directive 2003/71/EC and were approved by us on June 4, 2008.

**Name of Issuer: Nordea Bank AB (publ) and Nordea Bank Finland Abp**

**Registered Office/Seat: Smålandsgatan 17, 105 71 Stockholm, Sweden,**  
**Aleksanterinkatu 36 B, FIN- 00020 Nordea, Helsinki, Finland**  
**Type of Securities: Annexes 5, 11 and 12, MTN Programme SEK 100,000,000,000**

**Guarantor (if any): N/A**


We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71EC, the omission of the information required under on the following grounds: No omission.

**Attachments:**

- (1) Prospectus dated June 4, 2008
- (2) Translation of the Prospectus (English)
- (3) Supplement Prospectus dated August 7, 2008
- (4) Translation of the Supplement (English)
- (5) Translation of the summary

**FINANSINSPEKTIONEN**

August 13, 2008

  
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