

## NORDEA BANK AB (publ) NORDEA BANK FINLAND Abp

Supplement 2007:3 to Base Prospectus
regarding Medium Term Note programme
in the amount of SEK Fifty Billion (50,000,000,000) kronor

This document ("Supplemental Prospectus") constitutes a supplement to the Base Prospectus dated 7 June 2007 regarding Nordea Bank AB (publ)'s ("NBAB") and Nordea Bank Finland Abp's ("NBF") Medium Term Note Programme in the amount of SEK Fifty Billion (SEK 50,000,000,000) kronor (the "Base Prospectus") and supplemental prospectus 2007:1 to the Base Prospectus published on 6 August 2007, which was prepared in connection with NBAB's publication of its interim report and supplemental prospectus 2007:2 to the Base Prospectus published on 9 August 2007 which was prepared in connection with NBF's publication of its interim report (all with the Swedish Financial Supervisory Authority's journal number 07-3917-413).

The Supplemental Prospectus was prepared due to the fact that the Board of Directors of NBAB and NBF has decided to raise the Programme Amount from SEK Fifty Billion (50,000,000,000) to SEK Onehundred Billion (100,000,000,000).

The Supplemental Prospectus should be read together with the Base Prospectus and registered supplemental prospectuses. The definitions used in the Base Prospectus are applicable also to this Supplemental Prospectus. In the event of any discrepancy between this Supplemental Prospectus and the Base Prospectus or any other document incorporated in the Base Prospectus by reference, the Supplemental Prospectus shall take precedence.

This Supplemental Prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority.