

NORDEA BANK AB (publ) NORDEA BANK FINLAND Abp

Supplement 2007:4 to Base Prospectus

regarding Medium Term Note programme

in the amount of SEK Onehundred Billion (100,000,000,000) kronor

This document ("Supplemental Prospectus") constitutes a supplement to the Base Prospectus dated 7 June 2007 regarding Nordea Bank AB (publ)'s ("NBAB") and Nordea Bank Finland Abp's ("NBF") Medium Term Note Programme in the amount of SEK Fifty Billion (50,000,000,000) kronor (the "Base Prospectus") and supplemental prospectus 2007:1 to the Base Prospectus published on 6 August 2007, which was prepared in connection with NBAB's publication of its interim report, supplemental prospectus 2007:2 to the Base Prospectus published on 9 August 2007 which was prepared in connection with NBF's publication of its interim report and supplemental prospectus 2007:3 to the Base Prospectus published on 6 September 2007 wich was prepared in connection with that the Programme Amount was raised from SEK Fifty Billion (50,000,000,000) to SEK Onehundred Billion (100,000,000,000) (all with the Swedish Financial Supervisory Authority's journal number 07-3917-413).

The Supplemental Prospectus was prepared due to the fact that NBAB published its interim report for the period January-September 2007 (which is available on Nordea's website, (www.nordea.com). As a consequence of this Supplemental Prospectus, a new fourth paragraph is inserted, as set forth below, under the heading "NBAB's recent development" on page 92 of the Base Prospectus.

"The interim report for the third quarter of 2007 shows that the operating profit for the period January — September was EUR 2805 million, compared with EUR 2643 million during the corresponding period of 2006. The profit for the period was EUR 2278 million, and return on equity for the same period amounted to 19.5 per cent. Net interest income amounted to EUR 3139 million for the first nine months, compared with EUR 2863 million for the same period of 2006. Operating costs amounted to EUR 2993 million, an increase compared with the corresponding period in 2006. Credit losses were positive and amounted to EUR 54 million."

The Supplemental Prospectus should be read together with the Base Prospectus and registered supplemental prospectuses. The definitions used in the Base Prospectus are applicable also to this Supplemental Prospectus. In the event of any discrepancy between this Supplemental Prospectus and the Base Prospectus or any other document incorporated in the Base Prospectus by reference, the Supplemental Prospectus shall take precedence.

This Supplemental Prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority.