

Securities Commission of the Republic of Lithuania

27 02 2008

## Confirmation of responsible persons

This confirmation of responsible persons regarding audited annual consolidated financial statements and consolidated annual report assessed by the auditors of AB DnB NORD Bankas as of 31 December 2007 is provided following Law of Republic of Lithuania on securities, dated 18 January 2007 and Lithuanian Securities Commission resolution No. 1K-3 on rules of disclosure and submission of periodic and additional information, dated 23 February 2007.

We, responsible persons, confirm that to the best of our knowledge, provided annual consolidated financial statements are prepared in accordance with International Financial Reporting standards, give a true and fair view of the assets, liabilities, financial position and profit of the Bank and consolidated subsidiaries as well as the consolidated annual report includes a fair review of the development and performance of the business, position of the Bank and consolidated subsidiaries in relation to the description of the main risks and contingencies faced thereby.

President



Werner Heinz Schilli

Chief Accountant



Jurgita Šaučiūnienė